



Donation of Publicly Traded Securities Form

Please follow these steps to transfer shares or mutual fund units to Langley Memorial Hospital Foundation.

1. **Contact the Langley Memorial Hospital Foundation** at 604.533.6420 to confirm the Foundation is able to accept the specific securities you wish to donate.
2. If yes, please complete this form with your broker and request him/her to initiate the transfer. If you do not have a broker, please complete this form and fax it directly to your delivering institution.
3.
 - a) **Send a copy of this form by fax or email to our broker: RBC Dominion Securities**
ATTN: Sue McKinley
sue.mckinley@rbc.com or fax 604.888.6504
 - b) **Send a copy of this form by fax or email to: Langley Memorial Hospital Foundation**
ATTN: Lisa Rosales
lisa.rosales@fraserhealth.ca or fax 604.533.6439
4. Upon receipt of the transferred shares (which may take up to two days – or a few weeks in the case of mutual funds) and acceptance by Langley Memorial Hospital Foundation, a tax receipt will be issued by Langley Memorial Hospital Foundation for the average of the high and low trading prices of the securities on the date that they are received in Langley Memorial Hospital Foundation’s account and in accordance with Canada Revenue Agency regulations and Langley Memorial Hospital Foundation policy.

5. Gift Designation (Optional)

- Please have a Langley Memorial Hospital Foundation representative contact me to discuss designating my gift for a particular purpose.
- I have already discussed designating my gift and I confirm that I would like the funds to be used for the following purpose:

Thank you for your generosity in donating a gift of publicly listed securities to Langley Memorial Hospital Foundation.

If you have any questions, please call Lisa Rosales, Donor Relations, Major Gifts & Legacy Giving at 604.533.6420.
www.lmhfoundation.com

Donor / Transferor Information:

Donor/Transferor: _____
 Street Address: _____
 City, Province, _____
 Postal Code: _____
 Telephone: _____
 Email: _____

Account No. of Donor/Transferor at Delivering Institution: _____

Donor’s Broker / Delivering Institution:

Company Name: _____
 Contact Name: _____
 Telephone: _____
 Fax: _____
 Email: _____

I hereby authorize and direct the transfer in kind of the following securities from the above noted account to RBC Dominion Securities (CUID# **DOMA** DTC# **5002**) for credit to:

Account # 839-07863-1-0: Langley Memorial Hospital Foundation

| Security Description: | CUSIP/ISN/SEDOL# | # of shares / units: |
|-----------------------|------------------|----------------------|
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Authorization and Acceptance:

Signature of donor/client day/month/year

LMH Foundation signatory day/month/year